



ADVENTA BERHAD

(Company No : 618533-M)

(Incorporated in Malaysia)

SECOND QUARTER REPORT ENDED 30 APRIL 2015

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENTS

	Note	Individual period		Cumulative period	
		Current year quarter Unaudited 30-Apr-2015 RM'000	Preceding year corresponding quarter Unaudited 30-Apr-2014 RM'000	Current period Unaudited 30-Apr-2015 RM'000	Preceding corresponding period Unaudited 30-Apr-2014 RM'000
Revenue	8	11,238	5,901	22,397	13,006
Operating expenses		(9,938)	(5,153)	(19,519)	(10,409)
Net foreign exchange gain/(loss)		49	50	(14)	48
Other operating income	25	25	109	48	259
Operating profit	8	1,374	907	2,912	2,904
Finance costs		(169)	(78)	(269)	(207)
Profit before taxation	13 & 25	1,205	829	2,643	2,697
Income tax expenses	17	(463)	(430)	(1,127)	(895)
Profit for the period		742	399	1,516	1,802
Profit attributable to:					
Owners of the parent		742	399	1,516	1,802
Non-controlling interests		-	-	-	-
Profit for the period		742	399	1,516	1,802
Earnings per share (sen):					
Basic	24	0.49	0.26	0.99	1.18
Diluted	24	N/A	N/A	N/A	N/A
Number of ordinary shares ('000)	24	152,786	152,786	152,786	152,786

These condensed consolidated income statements should be read in conjunction with the accompanying explanatory notes attached to these interim financial statements.



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UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

	Individual period		Cumulative period	
	Current year quarter 30-Apr-2015 Unaudited RM'000	Preceding year corresponding quarter 30-Apr-2014 Unaudited RM'000	Current period 30-Apr-2015 Unaudited RM'000	Preceding corresponding period 30-Apr-2014 Unaudited RM'000
Profit for the period	742	399	1,516	1,802
Other comprehensive income:				
Foreign currency translation	-	-	-	-
Total comprehensive income for the period	742	399	1,516	1,802
Total comprehensive income attributable to:				
Owners of the parent	742	399	1,516	1,802
Non-controlling interests	-	-	-	-
Total comprehensive income for the period	742	399	1,516	1,802

These condensed consolidated statements of comprehensive income should be read in conjunction with the accompanying explanatory notes attached to these interim financial statements .



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CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

	Unaudited As at 30-Apr-2015 RM'000	Audited As at 31-Oct-2014 RM'000
Note		
ASSETS		
Non-current assets		
Property, plant & equipment	48,296	44,498
Deferred development cost	21,362	13,161
Intangible assets	5,017	5,017
Deferred tax assets	2,367	3,216
	77,042	65,892
Current assets		
Inventories	10,420	9,279
Trade, other receivables and prepayment	9,007	15,720
Tax recoverable	865	-
Cash and bank balances	27,950	5,850
	48,242	30,849
TOTAL ASSETS	125,284	96,741



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CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

		Unaudited As at 30-Apr-2015 RM'000	Audited As at 31-Oct-2014 RM'000
EQUITY AND LIABILITIES			
Current liabilities			
Trade payables and other payables		10,141	13,003
Income tax payables		288	105
Loans and borrowings	21	20,508	2,283
		<u>30,937</u>	<u>15,391</u>
Non-current liabilities			
Loans and borrowings	21	15,498	4,017
		<u>46,435</u>	<u>19,408</u>
Equity			
Share capital		53,475	53,475
Share premium		4,830	4,830
Retained profits		20,544	19,028
Equity attributable to owners of the parent		<u>78,849</u>	<u>77,333</u>
Non-controlling interests		-	-
Total equity		<u>78,849</u>	<u>77,333</u>
TOTAL EQUITY AND LIABILITIES		<u>125,284</u>	<u>96,741</u>
Net assets per share (RM)		<u>0.52</u>	<u>0.51</u>

These condensed consolidated statements of financial position should be read in conjunction with



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UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY

	Non-distributable		Distributable	Total RM'000
	Share capital RM'000	Share premium RM'000	Retained profits RM'000	
<u>Quarter ended 30 April 2014</u>				
At 01 November 2013	53,475	4,830	14,564	72,869
Total comprehensive income	-	-	1,802	1,802
At 30 April 2014	<u>53,475</u>	<u>4,830</u>	<u>16,366</u>	<u>74,671</u>
<u>Quarter ended 30 April 2015</u>				
At 01 November 2014	53,475	4,830	19,028	77,333
Total comprehensive income	-	-	1,516	1,516
At 30 April 2015	<u>53,475</u>	<u>4,830</u>	<u>20,544</u>	<u>78,849</u>

These condensed consolidated statements of changes in equity should be read in conjunction with the accompanying explanatory notes attached to these interim financial statements.



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UNAUDITED ADJUSTED CONSOLIDATED STATEMENTS OF CASH FLOW

	Current year to date 30-Apr-2015 Unaudited RM'000	Preceding year corresponding period 30-Apr-2014 Unaudited RM'000
Cash flows from operating activities		
Profit before tax	2,643	2,697
Adjustments for:		
Depreciation of property, plant and equipment	695	619
Interest expenses	269	241
Interest income	(47)	(240)
Property, plant and equipment written off	-	163
Operating profit before working capital changes	3,560	3,446
(Increase)/decrease in inventories	(1,141)	445
Decrease/(increase) in trade, other receivables and prepayment	6,713	(4,619)
Increase in payables	(2,861)	(2,143)
Cash used in operations	6,271	(2,871)
Interest paid	(137)	-
Taxes paid	(960)	(314)
Net cash from/(used in) operating activities	5,174	(3,185)



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UNAUDITED ADJUSTED CONSOLIDATED STATEMENTS OF CASH FLOW

	Current year to date 30-Apr-2015 Unaudited RM'000	Preceding year corresponding period 30-Apr-2014 Unaudited RM'000
Cash flows from investing activities		
Purchase of property, plant and equipment	(4,494)	(809)
Investment in deferred development cost	(8,201)	240
Interest received	47	-
Net generated cash used in investing activities	(12,648)	(4,116)
Cash flows from financing activities		
Net increase/(decrease) in borrowings	29,706	(2,605)
Interest paid	(132)	(241)
Net cash from/(used in) financing activities	29,574	(2,846)
Effects of foreign exchange rate changes	-	-
Net increase in cash and cash equivalents	22,100	(10,147)
Cash and cash equivalents at beginning of financial period	5,850	23,513
Cash and cash equivalents at end of financial period	27,950	13,366
Cash and cash equivalents at end of financial period comprise:		
- Cash and bank balances	27,950	13,366
	27,950	13,366

These condensed consolidated statements of cash flows should be read in conjunction with the accompanying explanatory notes attached to these interim financial statements.